

## Financial and institutional arrangements for infrastructure projects- Module 3 PPP

### Agenda

27<sup>th</sup> June 2019

Hotel Palisad, Jezero bb, Zlatibor

Time	Session
08:30 - 09:00	<b>Registration of participants</b>
09:00 -09:15	<b>Welcome speech</b> <ul style="list-style-type: none"> <li>Registration and distribution of materials</li> <li>Introduction of trainer and participants</li> </ul>
9:15 -10:45	<b>Module 1 Basics of financial and institutional framework</b> <ul style="list-style-type: none"> <li>Basic concepts, structure and definitions related to infrastructure projects</li> <li>Planning and preparing the necessary financial and institutional framework</li> <li>Technical feasibility and sustainability of the project as a basis for the financial framework</li> <li>Defining the institutional framework</li> </ul>
10:45-11:00	Coffee break
11:00 -12:30	<b>Module 2: Methodology for preparing the Financial Model in accordance with the EU Guidelines</b> <ul style="list-style-type: none"> <li>Basic concepts and project performance indicators (FNPV, FRR, ENPV, ERR)</li> <li>Financial analysis</li> <li>Assessment of investment projects</li> <li>Calculating funding gap</li> <li>Practical example</li> </ul>
12:30 -13:30	Lunch break
13:30 -14:45	<b>Module 3: Blending mechanism ESIF - PPP</b> <ul style="list-style-type: none"> <li>What is PPP?</li> <li>What is Blending</li> <li>PPP Project Cycle</li> <li>Challenges and possibilities of Blending mechanism</li> <li>Questions and answers</li> </ul>
14:45-15:00	Coffee break
15:00– 16:00	<b>Module 4: Claims and disputes</b> <ul style="list-style-type: none"> <li>Claims / Disputes and dispute resolution</li> <li>Questions and answers</li> <li>Training evaluation</li> <li>Discussion.</li> </ul>